

**OCB BERHAD**  
 (Company No: 3465-H)  
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 JUNE 2010**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/06/10 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/09 RM'000 (Restated)
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant & equipment	95,023	89,339
Investment properties	14,270	14,166
Intangible assets	2,030	2,030
Available-for-sale investments	1,432	1,932
Goodwill On consolidation	61,216	61,216
<b>Total Non-Current Assets</b>	<u>173,971</u>	<u>168,683</u>
<b>Current Assets</b>		
Inventories	32,865	32,200
Debtors	176,885	167,692
Derivative financial instruments	186	-
Cash & cash equivalents	17,273	34,027
<b>Total Current Assets</b>	<u>227,209</u>	<u>233,919</u>
<b>TOTAL ASSETS</b>	<u><u>401,180</u></u>	<u><u>402,602</u></u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	102,850	102,850
Reserves	110,327	109,424
Shareholders' fund	213,177	212,274
Non controlling interest	6,023	6,213
<b>TOTAL EQUITY</b>	219,200	218,487
<b>Non-Current Liabilities</b>		
Borrowings	48,435	47,763
Deferred taxation	4,851	4,803
	53,286	52,566
<b>Current Liabilities</b>		
Trade and other creditors	47,315	60,177
Overdraft & short term borrowings	81,068	69,549
Taxation	311	1,823
	128,694	131,549
<b>TOTAL LIABILITIES</b>	181,980	184,115
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>401,180</u></u>	<u><u>402,602</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.07</u>	<u>2.06</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2009 and the accompanying explanatory notes attached to the consolidated interim financial statements.

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**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE QUARTER ENDED 30 JUNE 2010**  
**The figures have not been audited.**

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	<b>Current Year Quarter 30/06/10 RM'000</b>	<b>Preceding Year Corresponding Quarter 30/06/09 RM'000</b>	<b>Current Year To Date 30/06/10 RM'000</b>	<b>Preceding Year Corresponding Period 30/06/09 RM'000</b>
Revenue	113,345	125,265	208,021	305,013
Cost of sales	(92,533)	(104,225)	(166,904)	(256,088)
Gross profit	20,812	21,040	41,117	48,925
Other operating income	3,219	301	3,303	479
Operations and administrative expenses	(21,944)	(18,093)	(38,538)	(42,255)
Profit from operations	2,087	3,248	5,882	7,149
Finance costs	(1,930)	(1,718)	(3,730)	(4,072)
Profit before tax	157	1,530	2,152	3,077
Taxation	(816)	(720)	(1,625)	(1,563)
(Loss)/Profit after taxation	<b>(659)</b>	<b>810</b>	<b>527</b>	<b>1,514</b>
Other comprehensive income, net of tax	186	-	186	-
Total comprehensive (loss)/income for the period	<b>(473)</b>	<b>810</b>	<b>713</b>	<b>1,514</b>
<b>(Loss)/profit attributable to:</b>				
Shareholders of the company	(555)	956	763	1,428
Non controlling interest	(104)	(146)	(236)	86
(Loss)/profit for the period	<b>(659)</b>	<b>810</b>	<b>527</b>	<b>1,514</b>
<b>Total Comprehensive Income attributable to:</b>				
Shareholders of the company	(415)	956	903	1,428
Non controlling interest	(58)	(146)	(190)	86
Total comprehensive (loss)/income for the period	<b>(473)</b>	<b>810</b>	<b>713</b>	<b>1,514</b>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	(0.54)	0.93	0.74	1.39

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED 30 JUNE 2010**  
 The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
<b>6 Months Ended 30 June 2010</b>						
At 1 January 2010	102,850	255	109,169	212,274	6,213	218,487
Movements during the period	-	-	763	763	(236)	527
Other comprehensive income	-	-	140	140	46	186
Balance at 30 June 2010	<u>102,850</u>	<u>255</u>	<u>110,072</u>	<u>213,177</u>	<u>6,023</u>	<u>219,200</u>

**6 Months Ended  
30 June 2009**

At 1 January 2009	102,850	255	110,073	213,178	7,921	221,099
Movements during the period	-	-	1,428	1,428	86	1,514
Other comprehensive income	-	-	-	-	-	-
Balance at 30 June 2009	<u>102,850</u>	<u>255</u>	<u>111,501</u>	<u>214,606</u>	<u>8,007</u>	<u>222,613</u>

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**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE TWO QUARTERS ENDED 30 JUNE 2010**

The figures have not been audited.

	<b>6 Months ended 30/06/10 RM'000</b>	<b>6 Months ended 30/06/09 RM'000</b>
<b>Net profit before taxation</b>	2,152	3,077
<b>Adjustment for non-cash flow:</b>		
Non-cash items	<u>7,092</u>	<u>6,386</u>
Operating profit before changes in working capital	9,244	9,463
Changes in working capital:		
Net Change in inventories	(665)	(8,403)
Net Change in receivables	(9,194)	711
Net Change in payables	<u>(12,862)</u>	<u>4,680</u>
Cash flows generated/(used in) operating activities	(13,477)	6,451
Interest paid	(3,730)	(4,072)
Interest received	23	68
Tax paid	<u>(3,089)</u>	<u>(1,283)</u>
Net cash flow generated/(used in) operating activities	(20,273)	1,164
<b>Investing Activities</b>		
Equity investments	-	-
Other investments	(6,506)	3,481
Net cash flows used in investing activities	<u>(6,506)</u>	<u>3,481</u>
<b>Financing Activities</b>		
Transactions with owners as owners	-	-
Bank borrowings	8,770	(3,716)
Net cash flows from financing activities	<u>8,770</u>	<u>(3,716)</u>
Net increase in cash and cash equivalent	(18,009)	929
Cash & cash equivalents at beginning of year	14,901	4,506
Cash & cash equivalents at end of period	<u><u>(3,108)</u></u>	<u><u>5,435</u></u>
<b>CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS</b>		
Cash & cash equivalents	17,273	23,039
Bank overdraft (Note B9)	<u>(20,381)</u>	<u>(17,604)</u>
	<u><u>(3,108)</u></u>	<u><u>5,435</u></u>

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